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| Forms Manager |
| Form being prepared |
| Date/time: 29-02-2008 18:31:30 |
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Form 484
Corporations Act 2001

Change to company details

Company details

Company name
MURCHISON HOLDINGS LIMITED
Australian Company Number (ACN)
004 707 260

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Capacity

Signature

Date signed

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |
|------------------|----------------------------|---------------------------------|
| ORD | 322 | 563.50 |

Earliest Date of cancellation **29-02-2008**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 13758625 | 11330595.42 | 0.00 |

Earliest date of change **29-02-2008**