

Forms Manager
Form being prepared
Date/time: 24-02-2009 19:08:53
Reference id: 77985242

Change to company details

Company details

Company name
MURCHISON HOLDINGS LIMITED
Australian Company Number (ACN)
004 707 260

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name *Wee Tiong CHIANG*

Capacity *Director*

Signature

Date signed *19/3/09*

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	16500	12225	

Earliest Date of cancellation **16-03-2009**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	20565604	16072776.57	0.00

Earliest date of change **16-03-2009**