

Change to company details

Company details

Company name

MURCHISON HOLDINGS LIMITED

Australian Company Number (ACN)

004 707 260

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Grant Anthony ROBERTSON

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Grant Anthony ROBERTSON

Capacity

Secretary

Signature

Date signed

06-02-2012

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	107	30.5	

Earliest Date of
cancellation

02-02-2012

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	20468838	21852107.39	0.00

Earliest date of
change

02-02-2012