

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| | |
|----------------------------|----------------|
| Name of entity | ABN |
| Murchison Holdings Limited | 52 004 707 260 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 23 March 2010 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|--------------|------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,030 | 3,000 |
| 4 | Total consideration paid or payable for the shares | \$1,075.90 | \$1,600.00 |

+ See chapter 19 for defined terms.

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| Before previous day | Previous day |
|----------------------------|---------------------|
|----------------------------|---------------------|

| | | | |
|---|--------------------------------------|------------------------------|--|
| 5 | If buy-back is an on-market buy-back | highest price paid: date: | highest price paid: \$0.50 |
| | | lowest price paid: date: | lowest price paid:\$0.50 |
| | | | highest price allowed under rule 7.33: \$0.50 |

Participation by directors

| | | |
|---|--------------------|--|
| 6 | Deleted 30/9/2001. | |
|---|--------------------|--|

How many shares may still be bought back?

| | | |
|---|---|-----------|
| 7 | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 2,006,606 |
|---|---|-----------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:Date: 06 May 2010
 Director

Print name: Wee Tiong CHIANG
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